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Results of the holders' meeting of EFG Fiduciary Certificates

Zurich, 11 January 2013 – In relation to the cash tender offer made by EFG Funding (Guernsey) Limited ("**EFG Funding**") to holders of EFG Fiduciary Certificates on 12 December 2012 and consent solicitation to approve by extraordinary resolutions, inter alia, proposed amendments to the terms and conditions of the EFG Fiduciary Certificates, EFG Funding hereby announces the results of the holders' meeting of the EFG Fiduciary Certificates held at 10.00 a.m. (C.E.T.) on 11 January 2013.

EFG Funding is pleased to announce that at the holders' meeting the extraordinary resolutions relating to the consent solicitation were passed. Holders of €251,399,000 in aggregate principal amount of Certificates voted in favour of the extraordinary resolutions, which represents 94.95 per cent. of the aggregate principal amount of the outstanding Certificates. No holders voted against the extraordinary resolutions.

The EFG Finance (Guernsey) Limited shareholders' resolutions were also approved by way of written resolutions on 11 January 2013.

The offer is conditional on the passing of the extraordinary resolutions approving the proposed amendments and the passing of the EFG Finance (Guernsey) Limited shareholders' resolutions; both of these conditions have now been satisfied.

The offer remains conditional on the successful issuance in January 2013 by EFG Funding of CHF notes, qualifying as Tier 2 capital under Basel III and with the benefit of a subordinated guarantee from EFG International, in an aggregate nominal amount equal to, or greater than, the aggregate nominal amount of Certificates EFG Funding intends to accept for purchase pursuant to the offer or such lesser amount of CHF notes that EFG Funding may determine in its discretion.

EFG Funding intends to announce whether this remaining condition has been satisfied and, if so, the aggregate nominal amount of Certificates accepted for purchase by EFG Funding, on 28 January 2013.

The expected settlement date for the offer is 31 January 2013.

Contacts – EFG International

Media Relations
+41 44 226 1217
mediarelations@efginternational.com

Investor Relations
+41 44 212 7377
investorrelations@efginternational.com

About EFG International

EFG International is a global private banking group offering private banking and asset management services, headquartered in Zurich. EFG International's group of private banking businesses currently operates in around 30 locations worldwide, with circa 2,300 employees. EFG International's registered shares (EFGN) are listed on the SIX Swiss Exchange.

Practitioners of the craft of private banking